

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : 31/1 | 0/2011 |
|---|--------|
|---|--------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | HKR International Limited |
|----------------|---------------------------|
| Date Submitted | 02/11/2011 |

I. Movements in Authorised Share Capital

| (1) Stock code : 00480 Descri | ption : | Ordinary shares | | |
|---|--------------------------------------|----------------------------------|---|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.25 | HK\$500,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 2,000,000,000 | _HK\$0.25 | HK\$500,000,000 | |
| | | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| (2) Stock code : <u>N/A</u> Descri Balance at close of preceding month | No. of ordinary | (State | capital | |
| | No. of ordinary | (State | capital | |

2. Preference Shares

| Stock code : | N/A | Description : | | | |
|------------------------|----------|---------------|-------------------|----------------------------------|---|
| | | • | reference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of th | he month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency):HK\$500,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|---------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,350,274,367 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 1,350,274,367 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|--------------|-----------------|--|---|---------|--------------------------|
| Particulars of share option scheme including EGM | | | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto | | |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | - | | | |
| class of shares | | F : 1 | G 11 1 | т 1 | | |
| issuable 1. 2011 Share | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| Option Scheme | | | | | | |
| (remark 1) | | | | | | |
| (08/09/2011) | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole I) | | Та | otal A. (Ordin | omy change) | Nil | |
| | | П | | • | Nil | |
| | | | | nce shares) | Nil | |
| | | | | Other class) | 1N11 | |
| Total funds raised dur | | from exercise o | f | NT'1 | | |
| options (State currenc | (y) | | | Nil | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | ary shares) | Nil | |
| | | | nce shares) Other class) | Nil Nil | |
| | | (C | ······································ | 1111 | |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) |
|--|
| |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|---------------------------------|--|---|
| 1. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)3. | (/ /) | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordin | | Nil | - |
| | | | | ence shares) Other class) | Nil Nil | - |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 2. | | |
| 2 | - | |
| | - | |
| shares (Note 1) | - | |
| | | |
| 3 | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil | |
| (Other class) | Nil | |
| | | |

| | | | | | shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|-----------------|------------------|---|-------|---|--|---|
| Type of Issue | | | | | | month |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable | | | | |
| 2. Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 1071 |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|-----|--|---|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/) | /) | | |
| | | EGM approval date: | (/) | /) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/) | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/) | /) | | |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/) | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/) | /) | | |
| | | (dd/innii yyyy) | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/) | /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/) | /) | N7/ 4 | NT / A |
| | | | | | N/A | N/A |

| | | | | For Main Boa | rd and GEM lis | |
|-----|---------------------------|------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issua (<i>Note 1</i>) Issue and allotment | ble | | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / _) | N/A | N/A |
| 10. | Other | At price : State | Class of shares issua (<i>Note 1</i>) Issue and allotment | ble | | |
| | (Please specify) | currency | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share) (Preference share) (Other cla | es) Nil | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | Nil | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | Nil | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | Nil | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

Remarks (if any):

1. The Company's 2011 Share Option Scheme was adopted on 8 September 2011 and the listing status of the ordinary shares to be granted under the scheme was granted by the Stock Exchange on 9 September 2011. No option has been granted under the scheme since adoption.

| Submitted by: MAK Sau Ching |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*